

2007

Open to Public Inspection

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Form 990-EZ

Department of the Treasury Internal Revenue Service

A For the 2007 calendar year, or tax year beginning , 2007, and ending , 20

B Check if applicable:

- Address change, Name change, Initial return, Termination, Amended return, Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Peter Mattis Memorial Foundation "aka" AACTMAD. Address: c/o Raymond Bantle, 2269 Westaire Ct., Ann Arbor, MI 48103-3464

D Employer identification number: 23 7411199. E Telephone number: (734) 665-7704. F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: [X] Cash [ ] Accrual. Other (specify)

I Website: www.aactmad.org

H Check [ ] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Organization type (check only one) - [X] 501(c) ( 3 ) (insert no.) [ ] 4947(a)(1) or [ ] 527

K Check [ ] if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. \$ 105,827.94

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

Table with 3 main sections: Revenue (lines 1-9), Expenses (lines 10-17), and Net Assets (lines 18-21). Each section contains a list of items and their corresponding values.

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

Balance Sheet table with columns (A) Beginning of year and (B) End of year. Rows include Cash, Land and buildings, Other assets, Total assets, Total liabilities, and Net assets or fund balances.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form 990-EZ (2007)

<b>Part III Statement of Program Service Accomplishments</b> (See page 60 of the instructions.)		<b>Expenses</b> (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)	
What is the organization's primary exempt purpose? _____			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.			
<b>28</b>	see attachment		
	(Grants \$ <u>0.00</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	<b>76,044.11</b>
<b>29</b>	see attachment		
	(Grants \$ <u>1,484.50</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b>	<b>7,254.64</b>
<b>30</b>	see attachment		
	(Grants \$ <u>0.00</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>	<b>9,018.35</b>
<b>31</b>	Other program services (attach schedule)		
	(Grants \$ <u>0.00</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	<b>718.14</b>
<b>32</b>	<b>Total program service expenses.</b> Add lines 28a through 31a	<b>32</b>	<b>93,035.24</b>

<b>Part IV List of Officers, Directors, Trustees, and Key Employees</b> (List each one even if not compensated. See page 61 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
see attachment				

<b>Part V Other Information</b> (Note the statement requirement in General Instruction V.)			Yes	No
<b>33</b>	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	<b>33</b>		✓
<b>34</b>	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>34</b>		✓
<b>35</b>	<i>If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.</i>			
<b>a</b>	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	<b>35a</b>		✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>35b</b>		✓
<b>36</b>	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	<b>36</b>		✓
<b>37a</b>	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶	<b>37a</b>		
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year?	<b>37b</b>		✓
<b>38a</b>	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	<b>38a</b>		✓
<b>b</b>	If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	<b>38b</b>	N/A	
<b>39</b>	<b>501(c)(7) organizations.</b> Enter:			
<b>a</b>	Initiation fees and capital contributions included on line 9	<b>39a</b>	N/A	
<b>b</b>	Gross receipts, included on line 9, for public use of club facilities	<b>39b</b>	N/A	

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)

- 40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  
 section 4911 ▶ 0.00 ; section 4912 ▶ 0.00 ; section 4955 ▶ 0.00
- b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .
- c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ 0.00
- d Enter amount of tax on line 40c reimbursed by the organization . . . ▶ 0.00
- e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

	Yes	No
40b		✓
40c		
40d		
40e		✓

- 41 List the states with which a copy of this return is filed. ▶ NONE
- 42a The books are in care of ▶ Raymond Bantle Telephone no. ▶ (734) 665-7704  
 Located at ▶ 2269 Westaire Ct., Ann Arbor, MI ZIP + 4 ▶ 48103-3464


	Yes	No
42b		✓
42c		✓

- b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  
 If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_  
 See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.
- c At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .  
 If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_

- 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here   
 and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 43

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Please Sign Here**

Signature of officer:  Date: 7/28/09

Mark Hillegonds, President  
 Type or print name and title.

**Paid Preparer's Use Only**

Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_ Check if self-employed  Preparer's SSN or PTIN (See Gen. Inst. X) \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_ EIN: \_\_\_\_\_ Phone no.: ( ) \_\_\_\_\_

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

**2007**

Department of the Treasury  
Internal Revenue Service

**Supplementary Information—(See separate instructions.)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization <b>Peter Mattis Memorial Foundation "aka" AACTMAD</b>	Employer identification number <b>23 : 7411199</b>
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**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000 . ▶		NONE		

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . . ▶		NONE

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services . . . . . ▶		NONE

**Part III** **Statements About Activities** (See page 2 of the instructions.)

	Yes	No
<b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.)		✓
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
<b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
<b>a</b> Sale, exchange, or leasing of property?		✓
<b>b</b> Lending of money or other extension of credit?		✓
<b>c</b> Furnishing of goods, services, or facilities?		✓
<b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?		✓
<b>e</b> Transfer of any part of its income or assets?		✓
<b>3a</b> Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	✓	
<b>b</b> Did the organization have a section 403(b) annuity plan for its employees?		✓
<b>c</b> Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement		✓
<b>d</b> Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?		✓
<b>4a</b> Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g		✓
<b>b</b> Did the organization make any taxable distributions under section 4966?		
<b>c</b> Did the organization make a distribution to a donor, donor advisor, or related person?		
<b>d</b> Enter the total number of donor advised funds owned at the end of the tax year ► _____		
<b>e</b> Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► _____		
<b>f</b> Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► _____		NONE
<b>g</b> Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ► _____		0.00

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ .....
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:  
 Type I       Type II       Type III-Functionally Integrated       Type III-Other

**Provide the following information about the supported organizations.** (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b> .....					

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	14,796.57	13,604.50	16,227.56	9,018.04	53,646.67
<b>16</b> Membership fees received	3,681.00	3,596.00	3,849.00	2,680.00	13,806.00
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	70,528.44	72,397.56	33,553.56	40,389.79	216,869.35
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2.82	401.64	125.85	125.85	656.16
<b>19</b> Net income from unrelated business activities not included in line 18.	0.00	0.00	0.00	0.00	0.00
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0.00	0.00	0.00	0.00	0.00
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.	0.00	0.00	0.00	0.00	0.00
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	0.00	0.00	0.00	0.00	0.00
<b>23</b> Total of lines 15 through 22	89,008.83	89,999.70	53,755.97	52,213.68	284,978.18
<b>24</b> Line 23 minus line 17	18,480.39	17,602.14	20,202.41	11,823.89	68,108.83
<b>25</b> Enter 1% of line 23	890.09	900.00	537.56	522.14	
<b>26 Organizations described on lines 10 or 11:</b>					
<b>a</b> Enter 2% of amount in column (e), line 24					26a
<b>b</b> Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b
<b>c</b> Total support for section 509(a)(1) test: Enter line 24, column (e)					26c
<b>d</b> Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____					26d
<b>e</b> Public support (line 26c minus line 26d total)					26e
<b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f %
<b>27 Organizations described on line 12:</b>					
<b>a</b> For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:	(2006) 0.00	(2005) 0.00	(2004) 0.00	(2003) 0.00	
<b>b</b> For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:	(2006) 0.00	(2005) 0.00	(2004) 0.00	(2003) 0.00	
<b>c</b> Add: Amounts from column (e) for lines: 15 <u>53,646.67</u> 16 <u>13,806.00</u> 17 <u>216,869.35</u> 20 <u>0.00</u> 21 <u>0.00</u>					27c 284,322.02
<b>d</b> Add: Line 27a total <u>0.00</u> and line 27b total <u>0.00</u>					27d 0.00
<b>e</b> Public support (line 27c total minus line 27d total)					27e 284,322.02
<b>f</b> Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27f 284,978.18
<b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g 99.77 %
<b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h 0.23 %
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

**Part V Private School Questionnaire** (See page 9 of the instructions.)  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

		Yes	No
<b>29</b>	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .		
<b>30</b>	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .		
<b>31</b>	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . . If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
<b>32</b>	Does the organization maintain the following:		
<b>a</b>	Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .		
<b>b</b>	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .		
<b>c</b>	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .		
<b>d</b>	Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
<b>33</b>	Does the organization discriminate by race in any way with respect to:		
<b>a</b>	Students' rights or privileges? . . . . .		
<b>b</b>	Admissions policies? . . . . .		
<b>c</b>	Employment of faculty or administrative staff? . . . . .		
<b>d</b>	Scholarships or other financial assistance? . . . . .		
<b>e</b>	Educational policies? . . . . .		
<b>f</b>	Use of facilities? . . . . .		
<b>g</b>	Athletic programs? . . . . .		
<b>h</b>	Other extracurricular activities? . . . . .		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
<b>34a</b>	Does the organization receive any financial aid or assistance from a governmental agency? . . . . .		
<b>b</b>	Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered "Yes" to either 34a or b, please explain using an attached statement.		
<b>35</b>	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation . . . . .		



**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group. Check **b**  if you checked "a" and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred.)			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .	<b>36</b>	
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying). . . . .	<b>37</b>	
<b>38</b>	Total lobbying expenditures (add lines 36 and 37) . . . . .	<b>38</b>	
<b>39</b>	Other exempt purpose expenditures . . . . .	<b>39</b>	
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39) . . . . .	<b>40</b>	
<b>41</b>	Lobbying nontaxable amount. Enter the amount from the following table— <b>If the amount on line 40 is—</b> <b>The lobbying nontaxable amount is—</b> Not over \$500,000 . . . . . 20% of the amount on line 40 . . . . . Over \$500,000 but not over \$1,000,000 . . . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 . \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 . . . . . \$1,000,000 . . . . .	<b>41</b>	
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41). . . . .	<b>42</b>	
<b>43</b>	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36. . . . .	<b>43</b>	
<b>44</b>	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38. . . . .	<b>44</b>	

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount . . . . .					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures . . . . .					
<b>48</b> Grassroots nontaxable amount . . . . .					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures . . . . .					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
<b>a</b> Volunteers . . . . .		✓	
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines <b>c</b> through <b>h</b> ). . . . .		✓	
<b>c</b> Media advertisements . . . . .		✓	
<b>d</b> Mailings to members, legislators, or the public . . . . .		✓	
<b>e</b> Publications, or published or broadcast statements . . . . .		✓	
<b>f</b> Grants to other organizations for lobbying purposes . . . . .		✓	
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body. . . . .		✓	
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .		✓	
<b>i</b> Total lobbying expenditures (Add lines <b>c</b> through <b>h</b> ). . . . .			0.00

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.



**Line 10: Grants and similar amounts paid**

CDSS Family Dance Week, Timber Ridge  
 Grantees (amount):  
     Dawn Swartz (\$392)  
     Max Utti Swartz (\$295)  
     531 Ventura Court  
     Ann Arbor, MI 48103  
 Relationship: members

English/American Dance Week at Pinewoods  
 Grantee (amount):  
     Mark Hillegonds (\$397.50)  
     2104 Georgetown Blvd.  
     Ann Arbor, MI 48105  
 Relationship: member

Lindy Focus Dance Camp, Asheville, NC  
 Grantees (amount):  
     Scott Rice (\$100)  
     Holly Ackerman (\$100)  
     811 Hillcrest Drive  
     Ann Arbor, MI 48103  
 Relationship: members

Lindy Focus Dance Camp, Asheville, NC  
 Grantee (amount):  
     Midori Watassek (\$100)  
     4863 N. Ridgeside Circle  
     Ann Arbor, MI 48105  
 Relationship: member

Lindy Focus Dance Camp, Asheville, NC  
 Grantee (amount):  
     Jeffrey Ziemba (\$100)  
     24041 Farmington Road  
     Farmington, MI 48336  
 Relationship: member

**Line 16: Other Expenses**

Advertising	630.44
Bank/Municipal/misc fees	483.55
Dues	85.00
Equipment rental	2,670.21
Food/refreshments	3,705.39
Insurance	2,802.00
Performer transportation	7,222.03
Supplies	<u>2,620.07</u>
<b>total</b>	<b>20,218.69</b>

**Part III: Statement of Program Service Accomplishments****What is the organization's primary exempt purpose?**

The Ann Arbor Council for Traditional Music and Dance (AACTMAD), a nonprofit foundation, is a participatory membership organization which enriches people's lives and sense of community through traditional music, dance, song, and related arts.

**Describe what was achieved...**

<b>Line 28: Sponsored Event Activities</b> AACTMAD sponsored two hundred and nine public dances, instrumental music sessions, workshops, and two weekend festivals, involving twenty-four nationally renowned dance leaders, educating over 6,100 (est.) participants in a wide variety of traditional music and dance styles. (Grants \$0.00)	<b>28a</b>  76,044.11
<b>Line 29: Sponsored Community Outreach Activities</b> AACTMAD sponsored an outdoor festival free of charge to over 2,000 participants (est.), four in-school residency programs and nine in-school and campus dance programs to over 1,000 (est.) children with an emphasis on exposing children and families to traditional music and dance. AACTMAD awarded 8 grants to further the education and skills of 8 dance leaders. (Grants \$1,484.50)	<b>29a</b>  7,254.64
<b>Line 30: Sponsored Community Services</b> AACTMAD produced and distributed 3,900 printed calendars (also made available via web and phone) listing over 1,200 traditional music and dance events educating over 7,700 participants (est.) throughout Michigan. AACTMAD also provided free media service to other event organizers and access to its library of educational materials, resources, and sound systems. (Grants \$0.00)	<b>30a</b>  9,018.35
<b>Line 31: Other</b> Dues, insurance, and administrative supplies. (Grants \$0.00)	<b>31a</b>  718.14
<b>Line 32: Total program service expenses</b> (add lines 28a through 31a)	<b>32</b>  93,035.24

**Part IV: List of Officers, Directors, Trustees, and Key Employees**

(A)	(B)	(C)	(D)	(E)
Abby Liskow 723 Cambridge Ypsilanti MI 48197	2 hrs/wk	- 0 -	- 0 -	- 0 -
Brad Battey 1825 Hillridge Ann Arbor MI 48103	2 hrs/wk	- 0 -	- 0 -	- 0 -
David Orlin 510 Browning St. Ypsilanti, MI 48198	1/07-2/07 2 hrs/wk	- 0 -	- 0 -	- 0 -
Edith Burney 4319 Miller Rd. Ann Arbor MI 48103	2 hrs/wk	- 0 -	- 0 -	- 0 -
Julia Hillegonds 2104 Georgetown Blvd. Ann Arbor, MI 48105	2 hrs/wk	- 0 -	- 0 -	- 0 -
Kay Brown 3148 Bolgos Circle Ann Arbor MI 48105	Treasurer 1/07 – 4/07 3 hrs/wk	- 0 -	- 0 -	- 0 -
Marge Cramton 2269 Westaire Ct. Ann Arbor MI 48103	President 3 hrs/wk	- 0 -	- 0 -	- 0 -
Mark Hillegonds 2104 Georgetown Blvd. Ann Arbor, MI 48105	Vice President 3 hrs/wk	- 0 -	- 0 -	- 0 -
Nancy Meadow 615 Barber Ann Arbor, MI 48103	Secretary 4/07-12/07 3 hrs/wk			
Nawal Motawi 1518 Linwood Ave. Ann Arbor MI 48103	Treasurer 4/07 – 12/07 3 hrs/wk	- 0 -	- 0 -	- 0 -
Neil Epstein 532 S. First St., #1 Ann Arbor, MI 48103	Secretary 1/07-4/07 3 hrs/wk	- 0 -	- 0 -	- 0 -

**Part III – Line 3a****AACTMAD Scholarship program policy**

The goal of the Scholarship committee is to function at a personal level by promoting development of 1) new dancers, musicians, callers, and organizers and encourage their participation in AACTMAD, and 2) leadership skills among existing dancers, musicians, callers, and organizers.

**Plan for accomplishing mission**

The goals will be accomplished by focusing committee's available resources in four areas:

- 1) Individual Membership Scholarships to AACTMAD and other organizations with similar goals,
- 2) Individual scholarships for participation in local or regional events,
- 3) Individual scholarships and sponsorships for national events and camps
- 4) The CDSS Group Affiliate Priority for one individual, or one couple, that facilitates attendance at a CDSS camp or course.

The fundamental criteria for selection by the committee will be the future potential of the individual to contribute our local dance community. With this in mind, the benefits to scholarship recipients will be balanced by expectations of specific reciprocal activities that benefit the local and/or regional communities served by AACTMAD. To enhance support for AACTMAD's scholarship initiatives, the opportunities and benefits of these programs will be announced at local events and published regularly in the AACTMAD newsletter. Scholarship recipients will be listed by name in AACTMAD's newsletter. Details of each of the four incentive programs are as follows:

- *Membership Scholarships.* The goal of this program is to introduce dancers and musicians to the value of community-based or national organizations that support traditional music, dance, and song.

The primary focus of this scholarship program will be individuals that have never joined AACTMAD, or whose membership has lapsed for five or more years. This scholarship provides a one-year membership paid by the Membership Scholarship Fund, and the number of AACTMAD such scholarships available each year will be determined by the funding level approved by the AACTMAD Board. Membership Scholarship recipients are entitled to the rights and privileges of a regular paid member. In return, recipients will be expected to volunteer to help support at least one AACTMAD-sponsored event (e.g., help to run the gate, present refreshments, clean up, assistance with the sound system, etc.) during the scholarship year. At the end of the year, recipients will be encouraged to continue as members of AACTMAD. Those not joining AACTMAD would become part of a database and used by AACTMAD for special solicitations, recruiting, or other mailings.

To be eligible individuals must: 1) either never have been a member of AACTMAD or have not been a member of AACTMAD for at least five years, 2) be nominated by a member of AACTMAD, 3) complete an application form in which they specify the nature of the volunteer help they will provide.

- *Regional Scholarships.* The goal of this program is to encourage relatively new dancers and musicians to become active participants in our local music and dance community, to enhance their skills and enthusiasm for music and dance, and to make them aware of and expose them to opportunities at a regional level.

This scholarship will be awarded to up to 4 individuals each year (2 each in the spring and fall). This scholarship will cover up to half the registration costs for a camp or festival. The scholarship committee will give preference to events that match AACTMAD's scholarship through grants or work-scholarships for which recipients must also apply. In return, recipients are expected to work as a volunteer at least one AACTMAD-sponsored, or similar, activity during the year following use of the scholarship (e.g., maintain the gate at a dance, help with refreshments, sound system, clean up, etc.).

To be eligible, individuals must: 1) be a member of AACTMAD, 2) not have previously attended a dance, music, or song weekend or week within our local or regional area, 3) complete an application form specifying the volunteer work they will provide.

- *National Event Scholarships.* The goal of this program is to encourage and facilitate members of AACTMAD to become leaders in our dance, music, and song community and to gain exposure to and awareness of music and dance leaders at the national level.

Two of these scholarships will be available each year and will cover up to half the cost of registration to attend an extended activity lasting 3 to 7 days, such as a camp or course offered by CDSS at Pinewoods or Buffalo Gap, or festivals of national stature (e.g., the New England Folk Festival). It is expected that recipients will also apply for a scholarship (if available) from the event organizers to cost-share the registration fee with the AACTMAD Scholarship Fund. In return, the recipient is expected to play a leadership role at a local dance, music, or song event (e.g., be a caller for all or part of a dance, organize a special event, etc.) within one year following the course. In addition, it is expected that the recipient will write an account of the camp course experience for publication in the AACTMAD newsletter.

To be eligible, individuals must: 1) be a member of AACTMAD, 2) complete an application form specifying their anticipated leadership role in the local community.

- *CDSS Group Affiliate Priority Spots.* As a Group Affiliate of CDSS, AACTMAD is entitled to a Priority Spot for an individual, or one couple, to attend one CDSS week-long camp or course event each year. The Scholarship Committee will accept requests in writing from any AACTMAD member who wishes to attend such a CDSS camp or course. The request must specify what benefits AACTMAD and the local community will receive by awarding the CDSS Priority Spot to the applicant. National Event Scholarship recipients will be considered first for the CDSS Priority Spot, followed by applicants who have never been to a CDSS camp or course, particularly if the camp or course is likely to be oversubscribed. The Scholarship Committee views this CDSS Priority Spot as a tool with which to enable our community to more effectively take advantage of national resources and places greater importance on the benefits to the local community in the future, rather than reward for past service.

Scholarships are not to be awarded based on financial need of the applicant nor are they to be a reward for previous contributions made to the AACTMAD community. However, these issues may play a role in determining:

- The impact the support plays in the individual's decision to participate,
- The future value returned to community through sponsoring the individual's participation.

#### **Application procedure and selection criteria and mechanisms**

Application forms will be available from the Scholarship Committee or from Secretary of the Board of Directors of AACTMAD, and copies will be placed in the rack displaying event announcements located in the entrance to the Pittsfield Grange Hall. Applications must be submitted by the following deadlines:

- Jan. 1 for scholarships covering spring events (decision early Feb.)
- March 1 for scholarships and the CDSS Priority Spot, covering summer events (decision early March)
- July 1 for scholarships covering fall events (decision by early August)
- Sept. 1 for scholarships covering Winter events (decision by early October)
- No deadline date for Membership Scholarships

The Scholarship Committee will screen applications to be sure applicants meet the criteria for eligibility, as specified above in the description of each scholarship.

For *Regional Scholarships*, selection will be by a lottery. Eligible applicants not selected will be asked if they wish to be entered in the next lottery for this scholarship.

For *Camp Course Scholarships and CDSS Priority Spot*, if there is more than one eligible applicant, the Scholarship Committee will determine if priority should be given. The priority will be based on: 1) the perceived leadership needs in the local music and dance community, 2) the nature of the camp or course in which the applicant wishes to enroll, and 3) the applicant's plans for leadership activity in the local community upon completion of the course. If priorities for more than one eligible applicant are considered equal, selection will be by lottery.